

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Theodore Tsekerides (*pro hac vice*)
(theodore.tsekerides@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbbkllp.com)
Jane Kim (#298192)
(jkim@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☒ Affects Pacific Gas and Electric
Company
☐ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON MOTION OF THE
DEBTORS PURSUANT TO 11 U.S.C. §§ 363 AND
105(a) FOR AN ORDER AUTHORIZING THE
UTILITY TO (I) ENTER INTO LEASE AND
PURCHASE OPTION AGREEMENT FOR
OAKLAND HEADQUARTERS AND (II) GRANTING
RELATED RELIEF**

Date: June 30, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic/Video Appearances Only)

United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: June 23, 2020, 4:00 p.m. (PT)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **June 30, 2020, at 10:00 a.m. (Pacific Time)** (the “**Hearing**”) before the Honorable Dennis Montali,
7 United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Third Amended General Order*
8 *No. 38 In re: Coronavirus Disease Public Health Emergency*, dated May 28, 2020, **the June 30**
9 **Hearing will be conducted by telephone or video conference. The courtroom will be closed.** All
10 interested parties should consult the Bankruptcy Court’s website at www.canb.uscourts.gov for
information about court operations during the COVID-19 pandemic. The Bankruptcy Court’s
website provides information regarding how to arrange a telephonic or video appearance. If you have
any questions regarding how to appear at a court hearing, you may contact the Bankruptcy Court by
calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
12 the Hearing, the Bankruptcy Court is scheduled to hear the *Motion of the Debtors Pursuant to 11*
13 *U.S.C. §§ 363 and 105(a) for an Order Authorizing the Debtors to (I) Enter into Lease and Purchase*
14 *Option Agreement for Oakland Headquarters and (II) Granting Related Relief* filed by the Debtors
on June 9, 2020 [Dkt. No. 7852] (the “**Motion**”).

15 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must
16 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
17 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
18 **June 23, 2020.** Any oppositions or responses must be filed and served on all “Standard Parties” as
19 defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*
20 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**
Order”). **Any relief requested in the Motion may be granted without a hearing if no opposition**
is timely filed and served in accordance with the Case Management Order. In deciding the
Motion, the Court may consider any other document filed in these Chapter 11 Cases and related
Adversary Proceedings.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
22 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
23 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
24 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at
25 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
26 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
27 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.
28

///

1 Dated: June 9, 2020

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER BENVENUTTI KIM LLP**

4 /s/ Thomas B. Rupp

5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*